

# SUCCESSFUL *Aging* INITIATIVE

## *Cruise Drawing*



ALABAMA COOPERATIVE EXTENSION SYSTEM  
URBAN AFFAIRS & NEW NONTRADITIONAL PROGRAMS

**Thursday, October 13, 2011**

**10<sup>th</sup> Annual  
Successful  
Aging Initiative**

**To Participate in Cruise  
Drawing Mail Form to:**

Successful Aging Initiative  
ATTN: Mrs. Jacqueline Collier  
Alabama Cooperative Extension System  
P.O. Box 967  
Normal, Alabama 35762  
**Deadline, Friday, October 7**

**Fully and Accurately complete your  
“Estate Planning: A Guide  
to Life Organization” booklet**

**Forms MUST be postmarked by October 7--NO EXCEPTIONS!**



Alabama Cooperative Extension System  
P.O. Box 967  
Alabama A&M University  
Normal, Alabama 35762

**[WWW.ACES.EDU/URBAN](http://WWW.ACES.EDU/URBAN)**

# ELIGIBILITY REQUIREMENTS FOR CRUISE DRAWING

**Participants must submit and accurately completed this form no later than  
FRIDAY, OCTOBER 7, 2011**

**Participants form must be postmarked by October 7 – NO EXCEPTIONS!**

## **HOW TO FULLY AND ACCURATLY COMPLETE YOUR "ESTATE PLANNING: A GUIDE TO LIFE ORGANIZATION" BOOKLET:**

### **STEP 1**

- All booklet entries must be written clearly (please print).
- If a question or listing does not apply to you individually, you should simply write "not applicable" or N/A.
- All booklets must be entirely filled out. The Alabama Cooperative Extension System, in its sole discretion, reserves the right to fully review the winning participant's booklet and to make the ultimate determination if in fact the participant has made a good-faith effort to fully and accurately complete the said document.

### **STEP 2: ANSWER THE FOLLOWING QUESTIONS IN GOOD FAITH:**

- |   |     |    |     |
|---|-----|----|-----|
| 1. Do you have a will?  | Yes | No |     |
| 2. Have you reviewed your will within the last 36 months?   | Yes | No |     |
| 3. Have you had a significant family event (birth, divorce, death, adoption, etc.) since the will was prepared?   | Yes | No |     |
| 4. Do you have a Durable Power of Attorney?   | Yes | No |     |
| 5. Do you have an Advance Directive (formerly known as a living will)?  | Yes | No |     |
| 6. If yes, is your "Advance Directive" written for the state in which you currently reside?   | Yes | No |     |
| 7. Do you have a current and accurant list (including account or other identification numbers) of all your property (i.e. bank accounts, real estate, cars, stocks, bonds, mutual funds, etc.)?   | Yes | No |     |
| 8. Do you have life insurance?  | Yes | No |     |
| 9. Do you have copies of the policy(s)? If so, have your chosen beneficiaries been named, reviewed and updated? Review your beneficiary choices after every significant life event (i.e., birth, divorce, death, adoption, marriage, etc.)? | Yes | No |     |
| 10. Do you have household goods/personal property & liability insurance?  | Yes | No |     |
| 11. Do you have insurance for your car?   | Yes | No | N/A |
| 12. Do you have insurance for your residence/renter's insurance?  | Yes | No | N/A |
| 13. Do you have burial insurance and/or pre-need funeral arrangements?  | Yes | No |     |

I \_\_\_\_\_ acknowledge that I have read, understand and will comply with all of the above eligibility requirements for the cruise drawing. I further acknowledge that I, in good faith, have fully and accurately completed the ***Estate Planning: A Guide to Life Organization*** booklet and truthfully answered the above reference questions in order for my name to be entered into the drawing as an eligible participant, on Thursday, October 13, 2011.

\_\_\_\_\_  
Full Name (please print)

\_\_\_\_\_  
Date